



EARTHSTONE
MINING

Introducing Kirundo Project

towards exploring more physical assets

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Agenda

- **The Future of Mining & Mission/Vision**
- **Project Highlights**
- **Sustainability & ESG**
- **Exploration Progress**
- **Supplying these Megatrend**
- **Investment Opportunity**
- **Contact Information**



Earthstone Mining

Who We Are

The Future of Mining



Why This Matters

The race for **battery metals, aerospace materials, and AI-driven resource efficiency is accelerating**. Governments, corporations, and institutional investors are scrambling for direct exposure to critical minerals that will define the next decade.

Where We Operate

Burundi sits on one of the most underexplored yet resource-rich mineral belts in Africa. **Our focus: delivering gold, tantalum, and columbite**, materials that power everything from next-gen **batteries to high-performance space technology**.



Earthstone Mining

Who We Are

Our Mission & Vision



Our Mission:

Delivering tech metals through exploration & fuel the future of **energy, aerospace, and advanced technology.**



Our Vision:

Powering the next era of **battery technology, space innovation,** and global resource security.

Investing with Purpose & Profitability

Combining global expertise with local impact to unlock unprecedented value for investors:

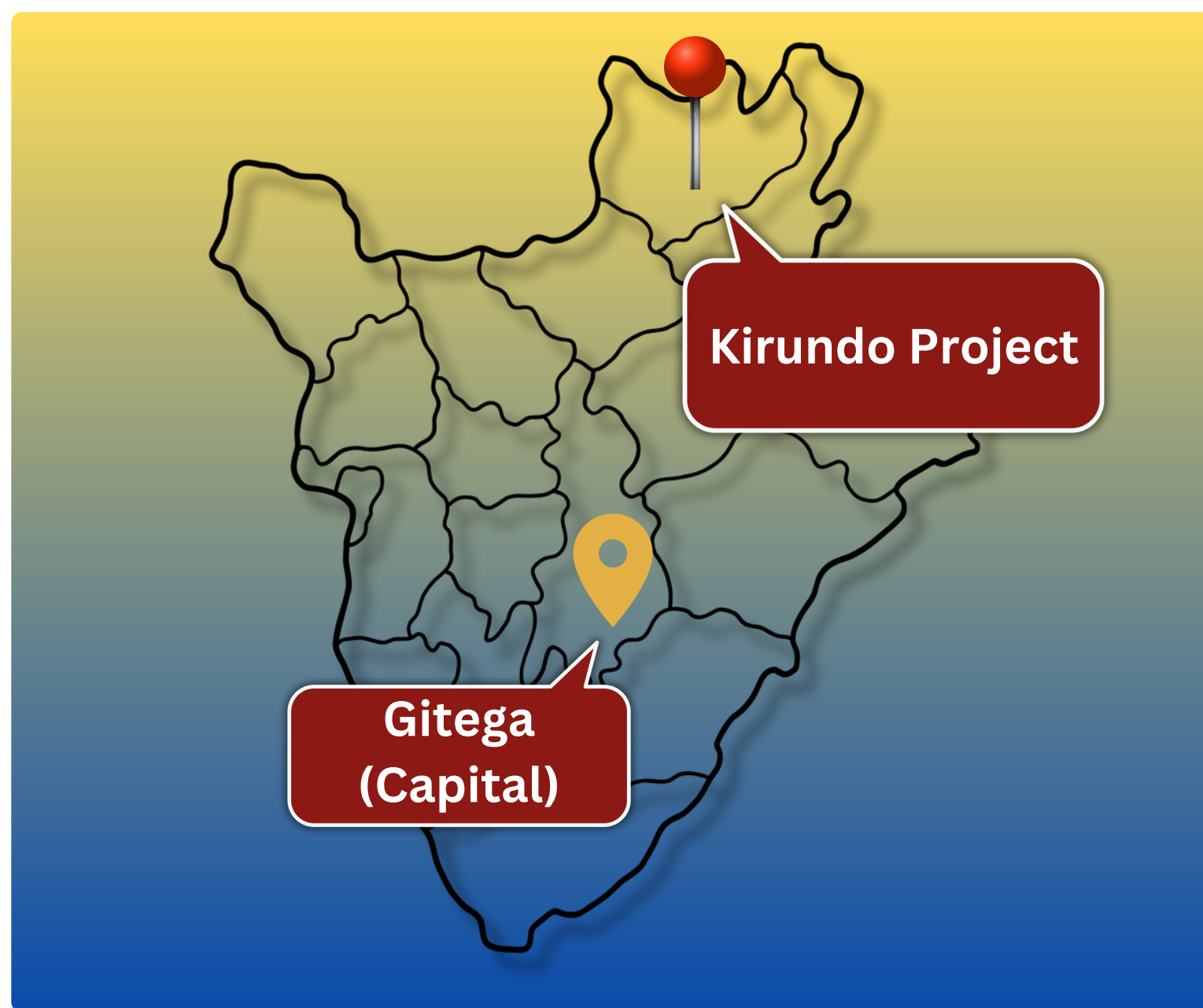
- Local Expertise with Global Insights
- No-Ownership Investment Model
- ESG-Driven Growth



Kirundo Project

Access to High-Demand Tech Commodities

Project Highlights



- Located **161km northeast of the Capital of Burundi** (Gitega) in Kirundo Province, Burundi
- **High quality minerals** within the **battery, aerospace, and high-growth tech** industries.
- **Exploration ongoing**, with major expansion potential.
- **Strategic location** for efficient **global exports**.
- **Low-cost, scalable operations** for rapid growth.
- Strong **government backing** and **secured permits**.
- ESG-focused mining with **sustainable extraction**.
- Early-stage entry for **high investment returns**.



Kirundo Project

Exploration Update/Timeline

Sustainability & ESG



Environmental Stewardship

- Implementing green mining practices.
- Utilizing water-efficient and low-carbon mining technologies to **protect our natural ecosystems**.



Social Impact (Local Wealth Retention)

- Prioritizing **job creation** and **skills development** within **local communities**.
- Infrastructure development, including **healthcare** and **education support programs**.



Governance & Compliance

- **Transparency, ethical sourcing**, and regulatory compliance.
- Approved **mining permits** and ethical labor practices ensuring **fair wages** and **safe working conditions**.





Kirundo Project

Exploration Update/Timeline

Exploration Progress



Kirundo Project Update

- **September 2024** – Initial **exploration & geological surveys** started.
- **November 2024** – Early indications of **tantalum, and columbite** presence.
- **January 2024** – Expanded **exploration reveals** significant mineral-rich zones.
- **December 2024 (Current State)** – Exploration is progressing with continued **sample testing and site validation**, confirming high-potential mineral zones. **Recent discovery of gold**, paving the way for the next phase.
- **Next Phase** – Scaling operations for full-site development efficiency, drilling expansion, and targeted extraction planning. **Upgrading equipments & staffs will accelerate exploration.**



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Supplying the proven megatrend

Exposure to Diversified Assets to Investors

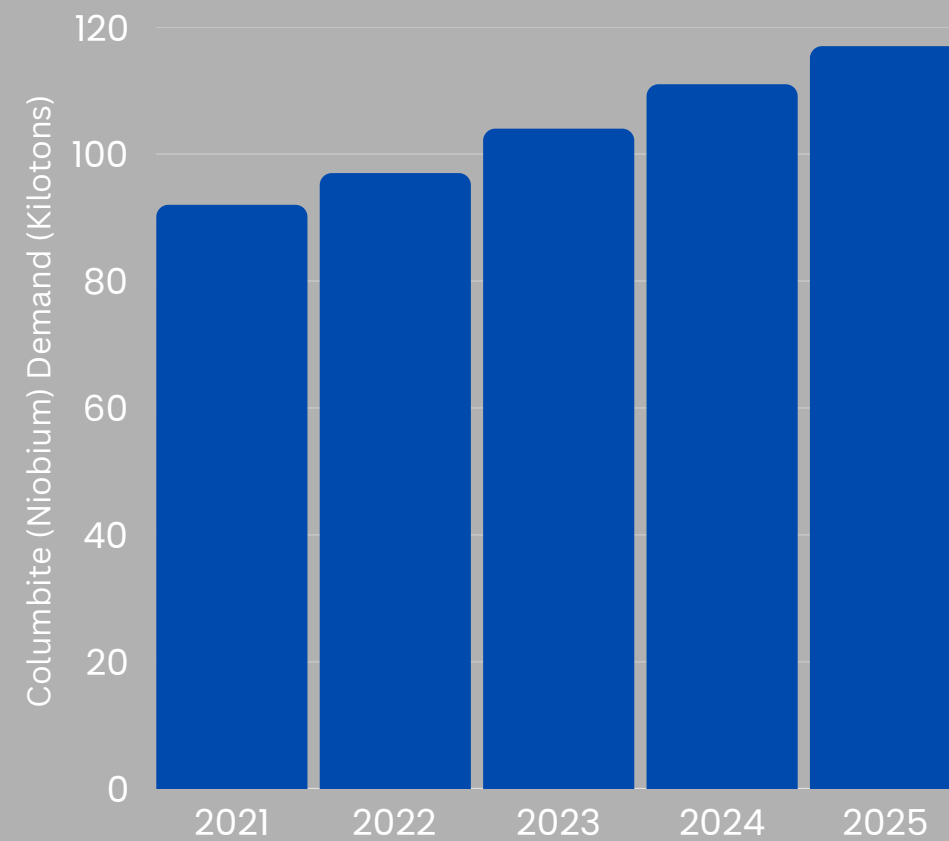
Gold
11.4%



Tantalum
5.7%

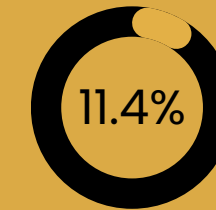


Columbite
4.9%



— Gold — Tantalum — Columbite

Gold



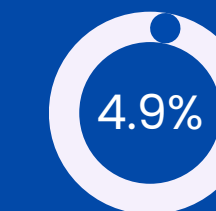
- Global rush for physical assets.
- Driven by inflation concerns and on track to reach \$3,000. (Currently in the low-\$3,000).

Tantalum



- Critical for aerospace, battery, and medical equipment.
- Rising demand from the space technology, and energy storage.

Columbite



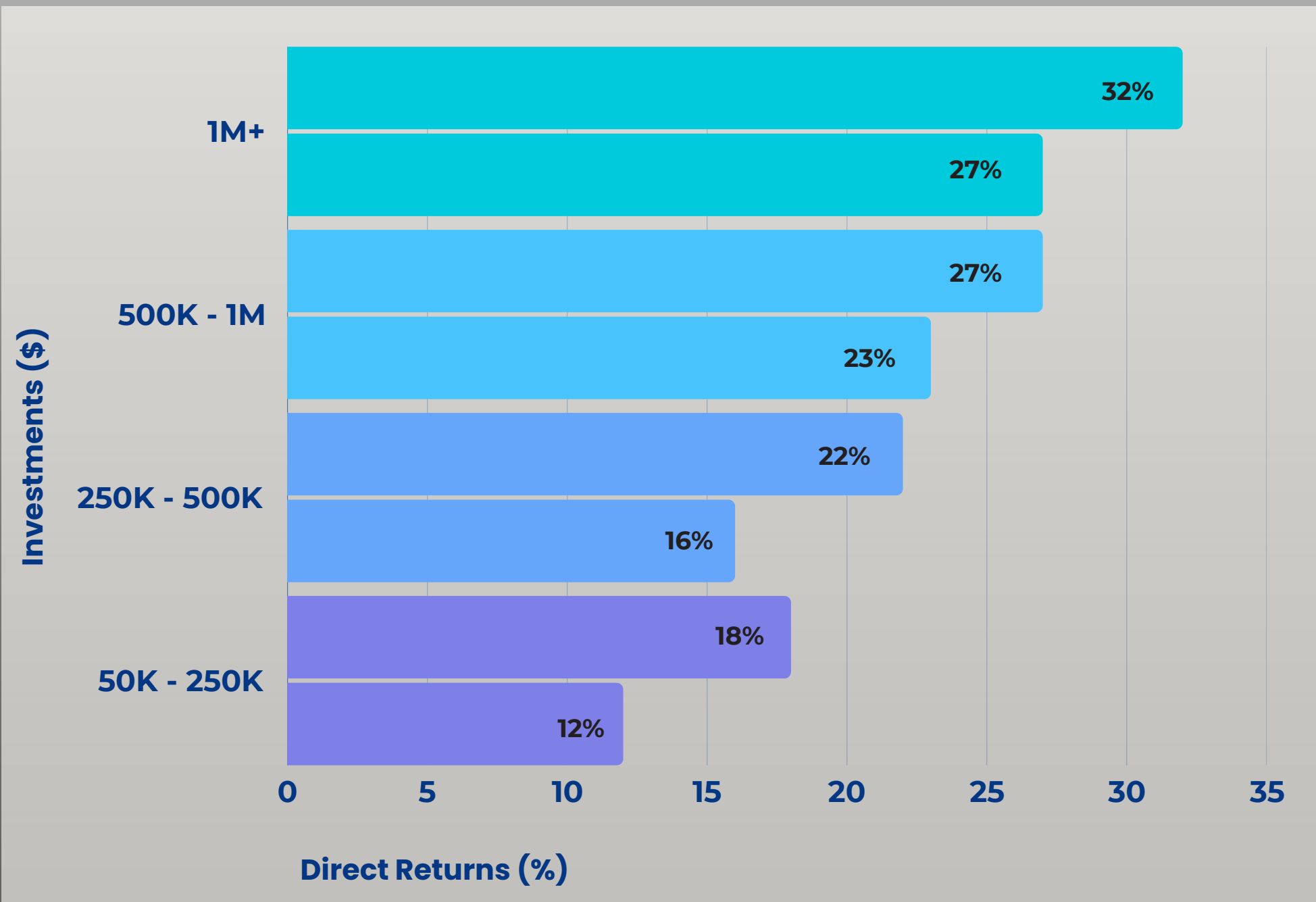
- Essential for energy storage, alloys, and advanced electronics.
- Growing use in the electric vehicle (EV) and clean energy sectors.



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New Year, New Path, New Trend

Investment Opportunity



NO OWNERSHIP MODEL

- Our no-ownership model eliminates direct operational risk while providing predictable returns (FULL TRANSPARENCY).



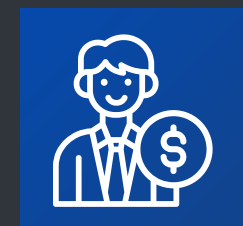
LOCAL WEALTH RETENTION

- Investing in local communities to drive sustainable economic impact. Increase in jobs, economy, and agriculture.



STRONG GOVERNMENT BACKING

- Established partnerships with the Burundi government to expedite permits, approvals, and operational efficiency.



17%+ Early Investor Incentives

- Exclusive bonuses for early-stage investors, securing higher equity positions with lower entry costs.



Contact Us



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Operation Cost Breakdown

- ◆ Drilling & Sampling Costs – Competitive at A\$250/m drilled, with opportunities for further efficiency as operations scale.
- ◆ Geophysical Survey Optimization – Strategic deployment of A\$10,000/km² surveyed, targeting high-potential zones with precision.
- ◆ Process Cost Reduction Potential – Ongoing sample processing optimization to enhance turnaround speed and cost efficiency.
- ◆ Logistics Efficiency – Exploration logistics maintained at A\$3/km traveled, with room for cost reduction via optimized site access routes.
- ◆ Scalable Infrastructure Development – Lean investment in A\$50,000 per site, with expansion aligned to exploration milestones.

Item	Cost Metric	Estimated Cost
Drilling & Sampling	A\$/m drilled	250
Geophysical Surveys	A\$/km ² explored	10,000
Sample Processing & Assays	A\$/t sample	250
Exploration Logistics	A\$/km traveled	3
Infrastructure Setup	A\$/site	50,000
Regulatory & Compliance	A\$/year	20,000
Total	A\$	412,500



Kirundo Project

Proven Model for Long-Term Profitability

Ensure profitability across various market conditions:



SALE OF RAW MATERIALS (CORE REVENUE)

- Burundi holds significant, underexplored reserves, providing a first-mover advantage.



VALUE-ADDED FINISHED PRODUCTS (GROWTH POTENTIAL)

- Earthstone Mining benefits from strong government relationships ensuring:
 - Streamlined regulatory processes.
 - Long-term security of mining operations.



STRATEGIC PARTNERSHIPS & OFF-TAKE AGREEMENTS

- Lower operational costs compared to other global mining hubs.
- Favorable tax incentives and infrastructure development support.

	Traditional Mining	Earthstone Mining
Diversified portfolio	✓	✓
Stable cash flow	✗	✓
ESG alignment	✗	✓
No-ownership	✗	✓
Return consistency	✗	✓
Native development	✗	✓



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Africa's Untapped Potential

Exposing Burundi to Investors

Africa, and particularly Burundi, presents an unparalleled opportunity for mining investments due to:



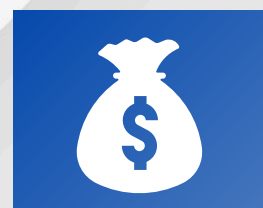
ABUNDANT MISSED RESOURCES

- Burundi holds significant, underexplored reserves, providing a first-mover advantage.



GOVERNMENT SUPPORT & STABILITY

- Earthstone Mining benefits from strong relationship with the government ensuring:
 - Streamlined regulatory processes.
 - Long-term security of mining operations.



COST-EFFECTIVE OPERATIONS

- Lower operational costs compared to other global mining companies.
- Favorable tax incentives and infrastructure development support due to ownership.

